

Britain Open for Business Export Statistics and Investment Opportunities

Agenda



➤ The Market

> The Sectors

> The Fun

> The Links

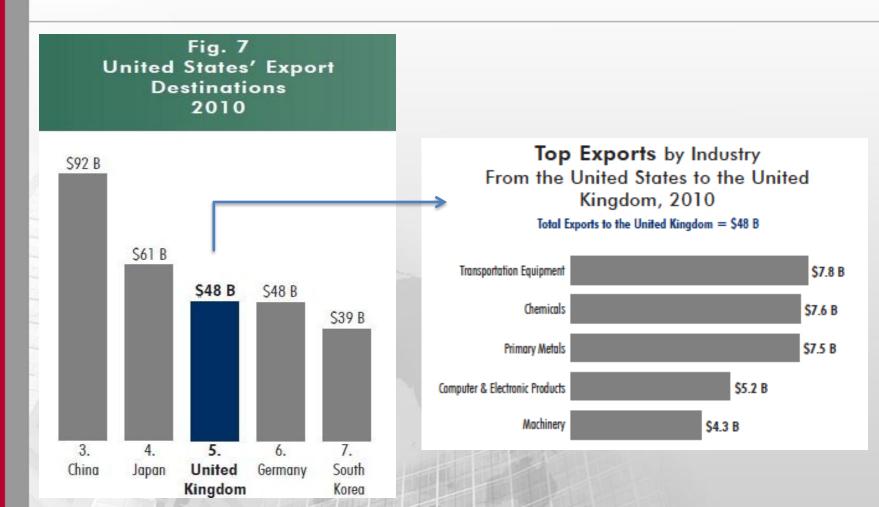
The Market



 The UK exports more goods/services to the US than any other country in the world

US Export Destinations

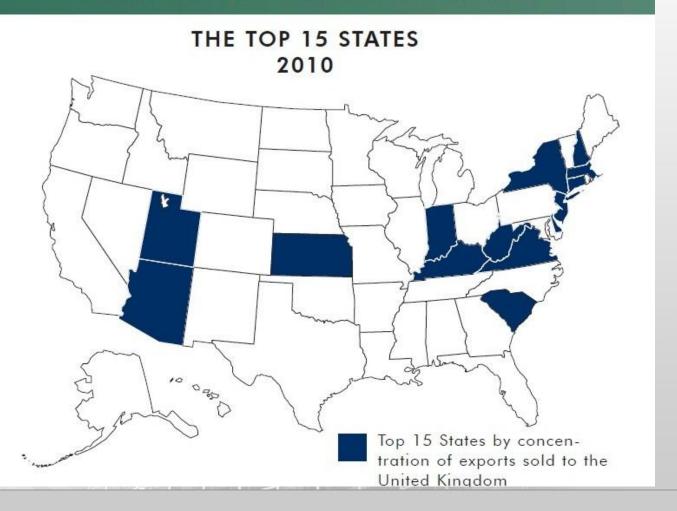




US Exports to the UK



CONCENTRATION OF EXPORTS SOLD TO THE UNITED KINGDOM







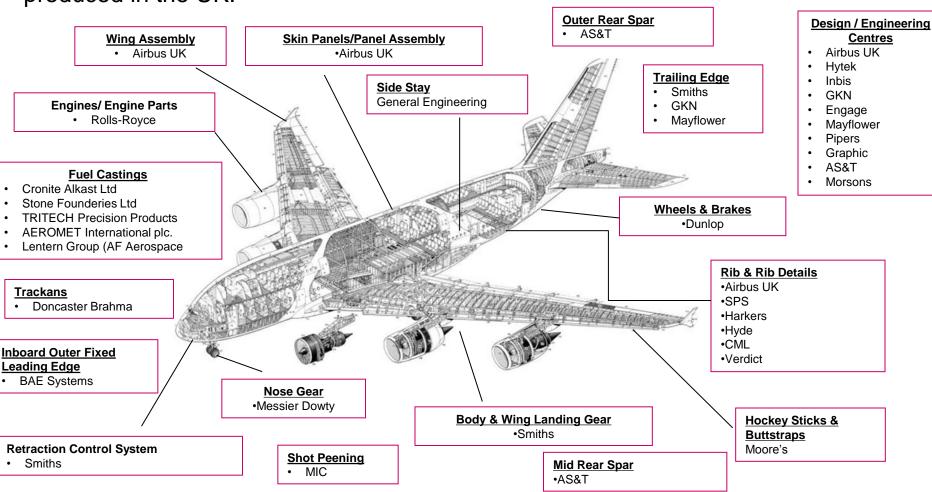
Aerospace



- The UK has the largest aerospace industry in Europe and the second largest in the world (after the USA), with a 17 per cent global market share
- UK aerospace has a turnover of \$40 billion (defence 52% and civil 48%)
- Exports of UK aerospace products last year totalled \$25 billion, accounting for 70 per cent of total industry turnover

Airbus A380

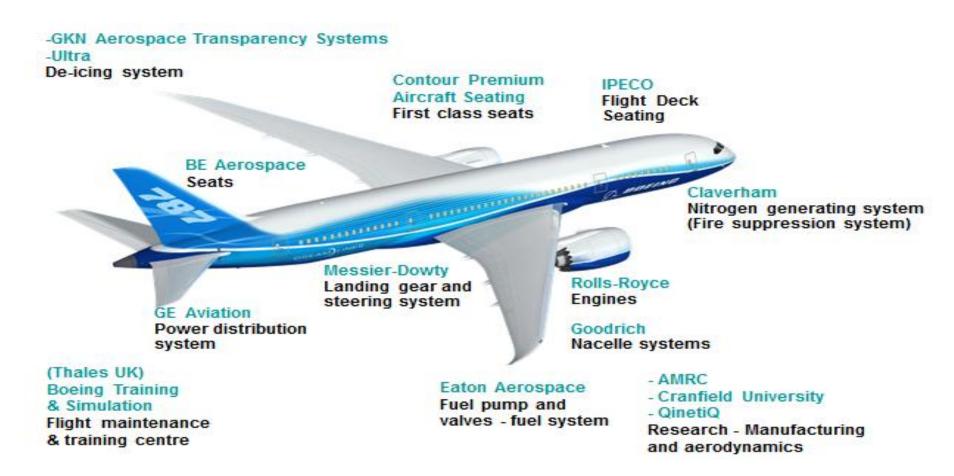
There is currently around **400 UK companies** involved in the making of the **Airbus A380**. This slide has been designed to show exactly how much of the aircraft is produced in the UK.



March 2012 8

Boeing 787

At present, around 25% of the Boeing 787 Dreamliner is made in the UK.



Source: www.boeing.co.uk

Energy



- The energy industry contributes 3.9% of the UK's GDP and employs 173,000 people (direct jobs)
 - UK energy related goods and services contribute \$30 billion a year to our exports
- Key sectors: oil and gas, renewable, nuclear and thermal power, marine energy
- The UK is a leading player in Clean Technology
 - Largest installed capacity of offshore wind energy

Lifesciences

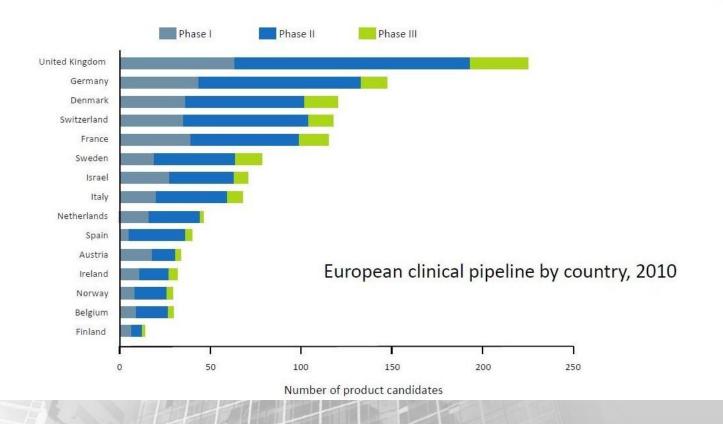


- The UK pharmaceutical sector has 388 companies, employing nearly 78,000 with an annual turnover of over \$50 billion
 - \$8bn was spent on pharmaceutical R&D in the UK last year
- Medicines originating in the UK captured a 16% value share of the world's 100 top selling drugs in the last year
- The medical technology sectors represent over 4,000 companies employing 87,000 people with an annual turnover of around \$30bn
- Overall Life Sciences account for 8% of the UK manufacturing sector

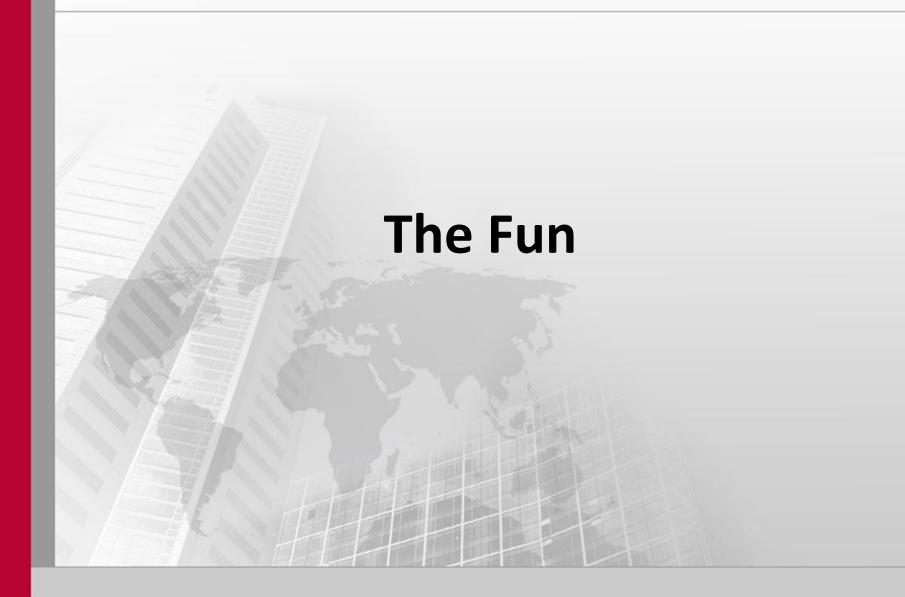
Lifesciences



In 2010, UK medical biotech companies led Europe in numbers of drugs in clinical development with over 20% of the total







The UK is Fun



➤ A location for the Olympics

> A location for the Queen's Diamond Jubilee

> A location for tourism

The UK provides the best environment for companies to grow





Utah Business in the UK MENT













































TRADE & INVESTMENT